## Related Organizations and Unrelated Partnerships

- Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) <br> Name, address, and EIN (if applicable) of disregarded entity | (b) <br> Primary activity | (c) <br> Legal domicile (state or foreign country) | (d) <br> Total income | (e) <br> End-of-year assets | $\begin{gathered} \text { (f) } \\ \text { Direct controlling } \\ \text { entity } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| (1) |  |  |  |  |  |
| (2) |  |  |  |  |  |
| (3) |  |  |  |  |  |
| (4) |  |  |  |  |  |
| (5) |  |  |  |  |  |
| (6) |  |  |  |  |  |

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had Part il one or more related tax-exempt organizations during the tax year.

| (a) <br> Name, address, and EIN of related organization | (b) <br> Primary activity | (c) <br> Legal domicile (state or foreign country) | (d) <br> Exempt Code section | (e) <br> Public charity status (if section 501(c)(3)) | $\begin{aligned} & \text { (f) } \\ & \text { Direct controlling } \\ & \text { entity } \end{aligned}$ | $\begin{aligned} & \text { (g) } \\ & \begin{array}{c} \text { Section } 512(\mathrm{~b})(13) \\ \text { controlled } \\ \text { entity? } \end{array} \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Yes | No |
| (1) |  |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |  |
| (5) |  |  |  |  |  |  |  |
| (6) |  |  |  |  |  |  |  |
| (7) |  |  |  |  |  |  |  |
| For Paperwork Reduction Act Notice, see the Instructio |  | Cat. | . 50135 Y |  | Schedule R | Form 9 | ) 2015 |

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) <br> Name, address, and EIN of related organization | (b) <br> Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) <br> Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) <br> Share of total income | (g) <br> Share of end-ofyear assets | (h) Disproportionate allocations? |  | $\begin{aligned} & \text { (i) } \\ & \text { Code } V \text {-UBI } \\ & \text { amount in box } 20 \\ & \text { of Schedule } \mathrm{K-1} \\ & \text { (Form 1065) } \end{aligned}$ | (j) General or managing partner? |  | (k) <br> Percentage ownership |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | Yes | No |  | Yes | No |  |
| (1) |  |  |  |  |  |  |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |  |  |  |  |  |  |
| (5) |  |  |  |  |  |  |  |  |  |  |  |  |
| (6) |  |  |  |  |  |  |  |  |  |  |  |  |
| (7) |  |  |  |  |  |  |  |  |  |  |  |  |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, N line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) <br> Name, address, and EIN of related organization | (b) <br> Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) <br> Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | $\begin{gathered} \text { Section } 512(\mathrm{ib})(13) \\ \text { Controlled } \\ \text { entity? } \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | Yes | No |
| (1) |  |  |  |  |  |  |  |  |  |
| (2) |  |  |  |  |  |  |  |  |  |
| (3) |  |  |  |  |  |  |  |  |  |
| (4) |  |  |  |  |  |  |  |  |  |
| (5) |  |  |  |  |  |  |  |  |  |
| (6) |  |  |  |  |  |  |  |  |  |
| (7) |  |  |  |  |  |  |  |  |  |

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35 b, or 36.
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
b Gift, grant, or capital contribution to related organization(s)
c Gift, grant, or capital contribution from related organization(s)
d Loans or loan guarantees to or for related organization(s)
e Loans or loan guarantees by related organization(s)
f Dividends from related organization(s)
g Sale of assets to related organization(s)
h Purchase of assets from related organization(s)
Exchange of assets with related organization(s)
j Lease of facilities, equipment, or other assets to related organization(s)
k Lease of facilities, equipment, or other assets from related organization(s)
I Performance of services or membership or fundraising solicitations for related organization(s)
m Performance of services or membership or fundraising solicitations by related organization(s)
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).
o Sharing of paid employees with related organization(s)
p Reimbursement paid to related organization(s) for expenses
q Reimbursement paid by related organization(s) for expenses
r Other transfer of cash or property to related organization(s)

|  | Yes | No |
| :---: | :---: | :---: |
|  |  |  |
| 1a |  |  |
| 1b |  |  |
| 1c |  |  |
| 1d |  |  |
| 1e |  |  |
|  |  |  |
| 1 f |  |  |
| 1 g |  |  |
| 1h |  |  |
| 1i |  |  |
| 1j |  |  |
|  |  |  |
| 1k |  |  |
| 11 |  |  |
| 1m |  |  |
| 1n |  |  |
| 10 |  |  |
|  |  |  |
| 1p |  |  |
| 19 |  |  |
|  |  |  |
| 1r |  |  |
| 1s |  |  |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) <br> Name of related organization | (b) <br> Transaction type (a-s) | (c) <br> Amount involved | (d) <br> Method of determining amount involved |
| :---: | :---: | :---: | :---: |
| (1) |  |  |  |
| (2) |  |  |  |
| (3) |  |  |  |
| (4) |  |  |  |
| (5) |  |  |  |
| (6) |  |  |  |

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.
Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.


## Part VII

Supplemental Information
Provide additional information for responses to questions on Schedule R (see instructions).

