

**Schedule AI - Annualized Income Installment Method** (See the instructions.)Estates and trusts, **don't** use the period ending dates shown to the right.

Instead, use the following: 2/28/18, 4/30/18, 7/31/18, and 11/30/18.

	(a)	(b)	(c)	(d)
	1/1/18-3/31/18	1/1/18-5/31/18	1/1/18-8/31/18	1/1/18-12/31/18
<b>Part I Annualized Income Installments</b>				
1 Enter your adjusted gross income for each period (see instructions). (Estates and trusts, enter your taxable income without your exemption for each period.) . . . . .	1			
2 Annualization amounts. (Estates and trusts, see instructions.) . . .	2	4	2.4	1.5
3 Annualized income. Multiply line 1 by line 2 . . . . .	3			
4 If you itemize, enter itemized deductions for the period shown in each column. All others enter -0-, and skip to line 7. <b>Exception:</b> Estates and trusts, skip to line 11 and enter amount from line 3 . .	4			
5 Annualization amounts . . . . .	5	4	2.4	1.5
6 Multiply line 4 by line 5 . . . . .	6			
7 In each column, enter the full amount of your standard deduction from Form 1040, line 8. (Form 1040NR or 1040NR-EZ filers, enter -0-. <b>Exception:</b> Indian students and business apprentices, see instructions.) . . . . .	7			
8 Enter the <b>larger</b> of line 6 or line 7 . . . . .	8			
9 Deduction for qualified business income . . . . .	9			
10 Add lines 8 and 9 . . . . .	10			
11 Subtract line 10 from line 3 . . . . .	11			
12 Form 1040, 1040NR, or 1040NR-EZ filers, enter -0- . . . . .	12			
13 Subtract line 12 from line 11. If zero or less, enter -0- . . .	13			
14 Figure your tax on the amount on line 13 (see instructions) .	14			
15 Self-employment tax from line 36 (complete Part II below) .	15			
16 Enter other taxes for each payment period including, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions) . . . . .	16			
17 Total tax. Add lines 14, 15, and 16 . . . . .	17			
18 For each period, enter the same type of credits as allowed on Form 2210, Part I, lines 1 and 3 (see instructions) . . . .	18			
19 Subtract line 18 from line 17. If zero or less, enter -0- . . . .	19			
20 Applicable percentage . . . . .	20	22.5%	45%	67.5%
21 Multiply line 19 by line 20 . . . . .	21			
<b>Complete lines 22-27 of one column before going to line 22 of the next column.</b>				
22 Enter the total of the amounts in all previous columns of line 27 . .	22			
23 Subtract line 22 from line 21. If zero or less, enter -0- . . . .	23			
24 Enter 25% (0.25) of line 9 on page 1 of Form 2210 in each column .	24			
25 Subtract line 27 of the previous column from line 26 of that column . . . . .	25			
26 Add lines 24 and 25 . . . . .	26			
27 Enter the <b>smaller</b> of line 23 or line 26 here and on Form 2210, Part IV, line 18 . . . . . ▶	27			
<b>Part II Annualized Self-Employment Tax</b> (Form 1040 and Form 1040NR filers only)				
28 Net earnings from self-employment for the period (see instructions) . . . . .	28			
29 Prorated social security tax limit . . . . .	29	\$32,100	\$53,500	\$85,600
30 Enter actual wages for the period subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax. <b>Exception:</b> If you filed Form 4137 or Form 8919, see instructions . .	30			
31 Subtract line 30 from line 29. If zero or less, enter -0- . . . .	31			
32 Annualization amounts . . . . .	32	0.496	0.2976	0.186
33 Multiply line 32 by the <b>smaller</b> of line 28 or line 31 . . . . .	33			
34 Annualization amounts . . . . .	34	0.116	0.0696	0.0435
35 Multiply line 28 by line 34 . . . . .	35			
36 Add lines 33 and 35. Enter here and on line 15 above . . . . . ▶	36			