

Part III For Persons Who Expatriated After June 16, 2008, and Before January 1, 2018

- If you made an election to defer the payment of tax, complete line 1.
- If you have an item of eligible deferred compensation, complete line 2.
- If you have an interest in a nongrantor trust, complete line 3.

1 Complete columns (a), (b), and (c) for all property on which you deferred tax on a prior year Form 8854. Complete column (d) for any property you disposed of in 2018 and see the instructions for Part III.

(a) Description of property	(b) Amount of mark-to-market gain or (loss) reported on prior year Form 8854	(c) Amount of tax deferred on prior year Form 8854	(d) Date of disposition (if any)

- 2** Did you receive any distributions of eligible deferred compensation items for 2018? ☐ Yes ☐ No
 If "Yes," Amount of distribution: _____ Amount withheld at source, if any: _____
- 3** Did you receive any distributions from a nongrantor trust for 2018? ☐ Yes ☐ No
 If "Yes," Amount of distribution: _____ Amount withheld at source, if any: _____

Part IV For Persons Who Expatriated During 2018**Section A Expatriation Information**

- 1** Enter your U.S. income tax liability (after foreign tax credits) for the 5 tax years ending before the date of expatriation.
- | | | | | |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| 1st Year
Before Expatriation | 2nd Year
Before Expatriation | 3rd Year
Before Expatriation | 4th Year
Before Expatriation | 5th Year
Before Expatriation |
| \$ _____ | \$ _____ | \$ _____ | \$ _____ | \$ _____ |
- 2** Enter your net worth on the date of your expatriation for tax purposes \$ _____
- 3** Did you become at birth a U.S. citizen and a citizen of another country, and do you continue to be a citizen of, and taxed as a resident of, that other country? ☐ Yes ☐ No
- 4** If you answered "Yes" to question 3, have you been a resident of the United States for not more than 10 of the last 15 tax years? ☐ Yes ☐ No
- 5** Were you under age 18 1/2 on the date you expatriated and have you been a U.S. resident for not more than 10 years? ☐ Yes ☐ No
- 6** Do you certify under penalties of perjury that you have complied with all of your tax obligations for the 5 preceding tax years (see instructions)? ☐ Yes ☐ No