

## Filing Status Optimization Report

**2018**

Name(s) as shown on return

Your Social Security Number

	<b>Taxpayer Filing Separately</b>	<b>Spouse Filing Separately</b>	<b>Combined Filing Separately</b>	<b>Joint Return</b>	<b>Net effect of Filing Separately</b>
<b>Federal:</b>					
Total Income					
Total Adjustments					
Adjusted Gross Income					
Itemized Deductions					
Standard Deduction					
QBID					
Taxable Income					
Tax Before Credits					
Credits*					
Tax After Credits					
Other Taxes					
Total Tax					
Withholding					
Earned Income Credit					
Additional Child Tax Cr.					
Other Payments					
Estimated Tax Penalty					
Federal Ref (Bal Due)					

### State Totals:

State Ref (Bal Due) \_\_\_\_\_

### Net ref (Bal due)

Fed marginal tax rate	%	%	%
Projected 2018 monthly Part B Medicare premium			

\*There may be some credits present in the return that the program cannot split properly for this report. The credits will be calculated properly in the split files. Review the split files carefully to ensure that all information is correct.