Form **56**

(Rev. December 2019) Department of the Treasury Internal Revenue Service

Notice Concerning Fiduciary Relationship

(Internal Revenue Code sections 6036 and 6903)

► Go to www.irs.gov/Form56 for instructions and the latest information.

OMB No. 1545-0013

rt I	Identification						
Name of person for whom you are acting (as shown on the tax return) Identifying					Identifying number	er	Decedent's social security no.
ss of perso	on for whom you are acting (nu	umber, street, and room or s	suite no.)				<u> </u>
r town, stat	te, and ZIP code (If a foreign a	ddress, see instructions.)					
ary's name	9						
ss of fiduci	iary (number, street, and room	or suite no.)					
r town, stat	te, and ZIP code					Telephone nur	mber (optional)
tion A	A. Authority						
Co	ourt appointment of tests ourt appointment of inter ourt appointment as gua duciary of intestate esta alid trust instrument and ankruptcy or assignment ther. Describe 1a, 1b, or 1d is checked	ate estate (valid will of state estate (no valid ardian or conservator ate amendments at for the benefit of crod, enter the date of do	exists) will exists) editors eath ►	ice, or assignmer	nt or transfer of	assets ▶	
tion B	3. Nature of Liabi	ility and Tax No	tices				
Type of taxes (check all that apply): ☐ Income ☐ Gift ☐ Estate ☐ Generation-skipping transfer ☐ Employment ☐ Excise ☐ Other (describe) ►							
Federal tax form number (check all that apply): a □ 706 series b □ 709 c □ 940 d □ 941, 943, 944 e □ 1040 or 1040-SR f □ 1041 g □ 1120 h □ Other (list) ▶							
If your authority as a fiduciary does not cover all years or tax periods, check here							
	ss of person rown, star ary's name ary's name ary's name ary's name ary's name ary's name ary ary's name ary	ss of person for whom you are acting (nurse town, state, and ZIP code (If a foreign a ary's name ss of fiduciary (number, street, and room a town, state, and ZIP code etion A. Authority Authority for fiduciary relation Court appointment of test Court appointment of inter Court appointment as gually Fiduciary of intestate esta Valid trust instrument and Bankruptcy or assignment Other. Describe If box 1a, 1b, or 1d is checked If box 1c, 1e, 1f, or 1g is checked If box 1c, 1e, 1f, or 1g is checked Excise Type of taxes (check all that a second content of the conte	ss of person for whom you are acting (number, street, and room or strown, state, and ZIP code (If a foreign address, see instructions.) ary's name ss of fiduciary (number, street, and room or suite no.) r town, state, and ZIP code ction A. Authority Authority for fiduciary relationship. Check applicable Court appointment of testate estate (valid will only court appointment as guardian or conservator Fiduciary of intestate estate Valid trust instrument and amendments Bankruptcy or assignment for the benefit of creet of the court appointment and amendments Bankruptcy or assignment for the date of the court appointment and a mendments and in the state of the court appointment and amendments are conserved to the court appointment and court appointment and court appointment and court appoin	ss of person for whom you are acting (number, street, and room or suite no.) It town, state, and ZIP code (If a foreign address, see instructions.) ary's name ss of fiduciary (number, street, and room or suite no.) It town, state, and ZIP code Stion A. Authority Authority for fiduciary relationship. Check applicable box: Court appointment of testate estate (valid will exists) Court appointment as guardian or conservator Fiduciary of intestate estate Valid trust instrument and amendments Bankruptcy or assignment for the benefit of creditors Other. Describe If box 1a, 1b, or 1d is checked, enter the date of death If box 1c, 1e, 1f, or 1g is checked, enter the date of appointment, taking office to the state of	ss of person for whom you are acting (number, street, and room or suite no.) r town, state, and ZIP code (If a foreign address, see instructions.) any's name ss of fiduciary (number, street, and room or suite no.) r town, state, and ZIP code **Etion A. Authority Authority for fiduciary relationship. Check applicable box: Court appointment of testate estate (valid will exists) Court appointment as guardian or conservator Fiduciary of intestate estate Valid trust instrument and amendments Bankruptcy or assignment for the benefit of creditors Other. Describe If box 1a, 1b, or 1d is checked, enter the date of death If box 1c, 1e, 1f, or 1g is checked, enter the date of appointment, taking office, or assignment **Etion B. Nature of Liability and Tax Notices** Type of taxes (check all that apply): Excise Other (describe) Federal tax form number (check all that apply): a 706 series b 709 c e 1040 or 1040-SR f 1041 g 1120 h Other (list) If your authority as a fiduciary does not cover all years or tax periods, check here	ss of person for whom you are acting (number, street, and room or suite no.) It town, state, and ZIP code (If a foreign address, see instructions.) ary's name ss of fiduciary (number, street, and room or suite no.) It town, state, and ZIP code Stion A. Authority Authority Authority Authority for fiduciary relationship. Check applicable box: Court appointment of testate estate (valid will exists) Court appointment of intestate estate (no valid will exists) Court appointment as guardian or conservator Fiduciary of intestate estate Valid trust instrument and amendments Bankruptcy or assignment for the benefit of creditors Other. Describe If box 1a, 1b, or 1d is checked, enter the date of death If box 1c, 1e, 1f, or 1g is checked, enter the date of appointment, taking office, or assignment or transfer of Stion B. Nature of Liability and Tax Notices Type of taxes (check all that apply): Income Gift Bata Generation-skippir Excise Other (describe) Federal tax form number (check all that apply): a 706 series b 709 c 940 d e 1040 or 1040-SR f 1041 g 1120 h Other (list) If your authority as a fiduciary does not cover all years or tax periods, check here	ss of person for whom you are acting (number, street, and room or suite no.) r town, state, and ZIP code (If a foreign address, see instructions.) ary's name ss of fiduciary (number, street, and room or suite no.) r town, state, and ZIP code Telephone number, street, and room or suite no.) Authority Authority Authority for fiduciary relationship. Check applicable box: Court appointment of testate estate (valid will exists) Court appointment of intestate estate (valid will exists) Court appointment as guardian or conservator Fiduciary of intestate estate Valid trust instrument and amendments Bankruptcy or assignment for the benefit of creditors Other. Describe If box 1a, 1b, or 1d is checked, enter the date of death If box 1c, 1e, 1f, or 1g is checked, enter the date of appointment, taking office, or assignment or transfer of assets Type of taxes (check all that apply): Tederal tax form number (check all that apply): Tederal tax form number (check all that apply): Type of taxes (check all that apply):

For Paperwork Reduction Act and Privacy Act Notice, see separate instructions.

Form **56** (Rev. 12-2019)

EEA