

Amended U.S. Individual Income Tax Return

OMB No. 1545-0074

(Rev. January 2020)

Go to www.irs.gov/Form1040X for instructions and the latest information.This return is for calendar year ☐ 2020 ☐ 2019 ☐ 2018 ☐ 2017

Other year. Enter one: calendar year or fiscal year (month and year ended):

Your first name and middle initial

Last name

Your social security number

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Current home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

Your phone number

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions.

Foreign country name

Foreign province/state/county

Foreign postal code

Amended return filing status. You must check one box even if you are not changing your filing status. **Caution:** In general, you can't change your filing status from a joint return to separate returns after the due date.

☐ **Full-year health care coverage (or, for amended 2018 returns only, exempt).** If amending a 2019 return, leave blank. See instructions.

☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Qualifying widow(er) (QW) ☐ Head of household (HOH)

If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Use Part III on page 2 to explain any changes

Income and Deductions

1 Adjusted gross income. If a net operating loss (NOL) carryback is included, check here ☐ ▶

2 Itemized deductions or standard deduction

3 Subtract line 2 from line 1

4a Exemptions. (amended 2017 or earlier returns only). If changing, complete Part I on page 2 and enter the amount from line 29

b Qualified business income deduction (amended 2018 or later returns only)

5 Taxable income. Subtract line 4a or 4b from line 3. If the result is zero or less, enter -0-

Tax Liability

6 Tax. Enter method(s) used to figure tax (see instructions):

7 Credits. If a general business credit carryback is included, check here ▶ ☐

8 Subtract line 7 from line 6. If the result is zero or less, enter -0-

9 Health care: individual responsibility (amended 2018 or earlier returns only). See instructions

10 Other taxes

11 Total tax. Add lines 8, 9, and 10

Payments

12 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld. (If changing, see instructions.)

13 Estimated tax payments, including amount applied from prior year's return

14 Earned income credit (EIC)

15 Refundable credits from: ☐ Schedule 8812 Form(s) ☐ 2439 ☐ 4136
☐ 8863 ☐ 8885 ☐ 8962 or ☐ other (specify): _____

16 Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed

17 Total payments. Add lines 12 through 15, column C, and line 16

Refund or Amount You Owe

18 Overpayment, if any, as shown on original return or as previously adjusted by the IRS

19 Subtract line 18 from line 17. (If less than zero, see instructions.)

20 Amount you owe. If line 11, column C, is more than line 19, enter the difference

21 If line 11, column C, is less than line 19, enter the difference. This is the amount overpaid on this return.

22 Amount of line 21 you want refunded to you

23 Amount of line 21 you want applied to your (enter year):

estimated tax

23

Complete and sign this form on page 2.