

**Part III QOF Investments for Which Gain Is Included During Current Tax Year**

(a) Qualified Opportunity Fund (QOF) EIN	(b) Date QOF sold or disposed (MM/DD/YYYY)	(c) Description of inclusion event (for example, sale of 100 shares, gift of 25% interest, or distribution of \$1,000, etc.)	(d) Special gain code	Deferred gain included due to disposition of QOF interest	
				(e) Amount of previously deferred short-term gain now included in taxable income	(f) Amount of previously deferred long-term gain now included in taxable income
<b>1</b> Enter the totals, if any, from continuation sheet . . . . . ▶					
<b>2</b> Enter the totals from columns (e) and (f). See instructions for reporting on Form 8949 . . . . . ▶					

☐ Check this box if you disposed of any investment(s) and didn't receive a Form 1099-B reporting the disposition from the QOF or other third party. See the Instructions for Form 8949 for reporting requirements of any gain or loss.

**Part IV Total QOF Investment Holdings at Year End Due to Deferrals (see instructions)**

(a) Qualified Opportunity Fund (QOF) EIN	(b) Date QOF investment acquired (MM/DD/YYYY)	(c) Description of interest acquired (for example, 100 shares or 25% interest)	(d) Special gain code	Deferred gain invested in QOF investment	
				(e) Amount of short-term deferred gain invested in QOF	(f) Amount of long-term deferred gain invested in QOF
<b>1</b> Enter the totals, if any, from continuation sheet . . . . . ▶					
<b>2</b> Enter the totals from columns (e) and (f) . . . . . ▶					