

AMT Capital Loss Carryover to 2021 Worksheet

(Keep for your records)

2020

Name(s) as shown on return

Tax ID Number

1. Enter the amount from your 2020 Form 1040 or 1040-SR, line 15, or your 2020 Form 1040-NR, line 15. If the amount would have been a loss if you could enter a negative number on that line, enclose this amount in parentheses 1. _____
2. Enter the loss from your 2020 AMT Schedule D, line 21, as a positive amount 2. _____
3. Combine lines 1 and 2. If zero or less, enter -0- 3. _____
4. Enter the **smaller** of line 2 or line 3 4. _____
- If line 7 of your 2020 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.**
5. Enter the loss from your 2020 AMT Schedule D, line 7, as a positive amount 5. _____
6. Enter any gain from your 2020 AMT Schedule D, line 15. If a loss, enter -0- 6. _____
7. Add lines 4 and 6 7. _____
8. **Short-term capital loss carryover for 2021.** Subtract line 7 from line 5. If zero or less, enter -0-. If more than zero, also enter this amount on AMT Schedule D, line 6 8. _____
- If line 15 of your 2020 Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.**
9. Enter the loss from your 2020 AMT Schedule D, line 15, as a positive amount 9. _____
10. Enter any gain from your 2020 AMT Schedule D, line 7. If a loss enter -0- 10. _____
11. Subtract line 5 from line 4. If zero or less, enter -0- 11. _____
12. Add lines 10 and 11 12. _____
13. **Long-term capital loss carryover for 2021.** Subtract line 12 from line 9. If zero or less, enter -0- 13. _____