

FOR ALT MIN TAX PURPOSES ONLY
Worksheet for Line 18
(Worldwide Qualified Dividends and Capital Gains)

(Keep for your records)

2020

Name(s) as shown on return

Tax ID Number

Caution: See the instructions for Line 18 before starting this worksheet.

- 1. Individuals:** Enter the amount from Form 1040 or 1040-SR, line 11b. If you are a nonresident alien, enter the amount from Form 1040-NR, line 41.
Estates and trusts: Enter taxable income without the deduction for your exemption **1.** _____
- 2.** Enter your worldwide 28% gains (see instructions) **2.** _____
- 3.** Multiply line 2 by 0.2432 **3.** _____
- 4.** Enter your worldwide 25% gains (see instructions) **4.** _____
- 5.** Multiply line 4 by 0.3243 **5.** _____
- 6.** Enter your worldwide 20% gains and qualified dividends (see instructions) **6.** _____
- 7.** Multiply line 6 by 0.4595 **7.** _____
- 8.** Enter your worldwide 15% gains and qualified dividends (see instructions) **8.** _____
- 9.** Multiply line 8 by 0.5946 **9.** _____
- 10.** Enter your worldwide 0% gains and qualified dividends (see instructions) **10.** _____
- 11.** Add lines 3, 5, 7, 9, and 10 **11.** _____
- 12.** Subtract line 11 from line 1. Enter the result here and on Form 1116, line 18 **12.** _____