



Part III - Authorization for All Years or Specific Years Your POA Declaration Covers

You must check either the "Yes" or "No" box below. Your selection authorizes representatives in Part II and on Side 4 to contact the FTB about your account, receive and inspect your confidential information, represent you in all FTB matters, and request information we receive from the Internal Revenue Service for either question 1 or 2 indicated below.

If you authorize "all years" and "specific years," the specific years privilege prevails. Enter **"NA"** (not applicable) or strike through any blank year fields in boxes 2a through 2d. If you do not check either the "Yes" or "No" box or check both the "Yes" and "No" box, we will process the authorization as a "No." This may cause your POA Declaration to be invalid, and it may be rejected. If you authorize "all years," this will include previous, current, and future years up to the expiration date. If you authorize "specific years," you can designate future years or income periods up to **five years** from the POA Declaration signature date.

1. Authorize All Years

☐ Yes ☐ No
- Or
2. Authorize Specific Years*

☐ Yes ☐ No

| | Year Begins: YYYY | | Year Ends: YYYY |
|-----|----------------------|---|--------------------|
| 2a. | _____ | - | _____ |
| 2b. | _____ | - | _____ |
| 2c. | _____ | - | _____ |
| 2d. | _____ | - | _____ |

* For example,
Single Year: 2023 - 2023
Multiple Years: 2020 - 2023

Part IV - Additional Authorizations

Check either the "Yes" or "No" box below for additional authorizations you would like to grant your representative(s) in addition to those described in Part III. If you do not check either the "Yes" or "No" box or check both the "Yes" and "No" box for any additional authorizations below, we will process the authorization as a "No." For more information, see instructions.

1. Add representative(s)

☐ Yes ☐ No
2. Authority to sign tax return(s) (only if incapacitated or continuous absence from the U.S.)

☐ Yes ☐ No
3. Receive, but not endorse, refund check(s)

☐ Yes ☐ No
4. Waive the California statutes of limitations (SOL)

☐ Yes ☐ No
5. Execute settlement and closing agreements (only in extenuating circumstances)

☐ Yes ☐ No
6. Other acts (describe on Side 5)

☐ Yes ☐ No