



---

**Part III - Request or Retain MyFTB Full Online Account Access for Tax Professional(s)**

---

You must check either the "Yes" or "No" box below. If you check the "Yes" box, you are requesting to authorize or retain full online account access for your tax professional, including the ability to view account information. If you request full online account access for your tax professional on your TIA form, a separate notice will be mailed to you with an authorization code and instructions to approve or deny the online account access request. An authorization code will not be sent for the tax professional if they currently have full online account access.

If you check the "No" box, both the "Yes" and "No" boxes, or do not check any box, we will process the authorization as a "No." In that instance, your tax professional will be granted limited online account access. In addition, any existing relationships created by any power of attorney declaration (POA) or other TIA with full online account access will be changed to limited online account access. Limited online account access includes viewing notices and most correspondence issued by FTB in the last 12 months.

**Note:** Tax professional(s) with limited or full online account access may have access to notices and correspondence in MyFTB for any tax year(s).

This online account access authorization does not affect your tax professional's ability to obtain information by phone, chat, correspondence, or in person.

If your TIA is rejected, this request for online access will not be processed and no updates will be made to online access levels for any existing relationships.

**Note:** Online access is not available for fiduciary or 540NR group nonresident return accounts.

Authorize MyFTB Full Online Account Access for Tax Professional(s) . . . . . ☐ Yes ☐ No

---

**Part IV - Signature Authorizing Release of Tax Information**

---

Our privacy notice can be found in annual tax booklets or online. Go to [ftb.ca.gov/privacy](https://ftb.ca.gov/privacy) to learn about our privacy policy statement, or go to [ftb.ca.gov/forms](https://ftb.ca.gov/forms) and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed.

I declare under penalty of perjury under the laws of the State of California that I am the taxpayer, corporate officer, general partner, authorized managing member, tax matter partner, or legal representative such as an executor, receiver, administrator, guardian, conservator, or trustee of the taxpayer listed in Part I, and that I have the authority to sign this form on behalf of the taxpayer. I understand that this authority will expire 13 months from the date this authorization is signed. I understand that submitting this form will not revoke any previously submitted TIA form(s). **FTB will reject this form if not signed and dated by an authorized individual.**

By signing this TIA form, I understand that FTB will grant limited online account access to my tax professional representative unless full online account access has been requested in Part III. If you do not want your tax professional representative to have any online access, refer to the Specific Line Instructions for Part III.

Print name

Title (**required** for fiduciaries and business entities)

Signature

Date

**X**