

Name(s)

California ID Number

**Part-Year Resident Worksheet**

**Important:** Part-year residents use this worksheet to determine the amounts to enter on Schedule CA (540NR), column E, Part II, Section A, line 1a through line 7, and Section B, line 1 through line 10.

**Section A - Income**

- 1 a** Total amount from federal Form(s) W-2, box 1 . . . . . **1a**
- b** Household employee wages not reported on federal Form(s) W-2 **1b**
- c** Tip income not reported on line 1a . . . . . **1c**
- d** Medicaid waiver payments not reported on federal Form(s) W-2 . . **1d**
- e** Taxable dependent care benefits from federal Form 2441, line 26. . **1e**
- f** Employer-provided adoption benefits from federal Form 8839, line 29 **1f**
- g** Wages from federal Form 8919, line 6 . . . . . **1g**
- h** Other earned income . . . . . **1h**
- i** Nontaxable combat pay election . . . . . **1i**
- z** Add line 1a through line 1i . . . . . **1z**
- 2 b** Taxable interest . . . . . **2b**
- 3 b** Ordinary dividends. See instructions . . . . . **3b**
- 4 b** IRA distributions. See instructions . . . . . **4b**
- 5 b** Pensions and annuities. See instructions . . . . . **5b**
- 6 b** Social security benefits . . . . . **6b**
- 7** Capital gain or (loss). See instructions . . . . . **7**

**Section B -Additional Income**

- 1** Taxable refunds, credits, or offsets of state and local income taxes **1**
- 2 a** Alimony received. See instructions . . . . . **2a**
- 3** Business income or (loss). See instructions . . . . . **3**
- 4** Other gains or (losses) . . . . . **4**
- 5** Rental real estate, royalties, partnerships, S corporations, trusts, etc.  
See instructions . . . . . **5**
- 6** Farm income or (loss) . . . . . **6**
- 7** Unemployment compensation . . . . . **7**
- 8 Other income.**
- a** Federal net operating loss. . . . . **8a**
- b** Gambling. . . . . **8b**
- c** Cancellation of debt. . . . . **8c**
- d** Foreign earned income exclusion from federal Form 2555 . . . . **8d**
- e** Income from federal Form 8853 . . . . . **8e**
- f** Income from federal Form 8889 . . . . . **8f**
- g** Alaska Permanent Fund dividends. . . . . **8g**
- h** Jury duty pay. . . . . **8h**
- i** Prizes and awards . . . . . **8i**
- j** Activity not engaged in for profit income . . . . . **8j**
- k** Stock options. . . . . **8k**
- l** Income from the rental of personal property if you engaged in the rental  
for profit but were not in the business of renting such property. . . **8l**
- m** Olympic and Paralympic medals and USOC prize money. . . . . **8m**
- n** IRC Section 951(a) inclusion . . . . . **8n**
- o** IRC Section 951A(a) inclusion. . . . . **8o**
- p** IRC Section 461(l) excess business loss adjustment . . . . . **8p**
- q** Taxable distributions from an ABLE account . . . . . **8q**
- r** Scholarship and fellowship grants not reported on  
federal Form(s) W-2 . . . . . **8r**
- s** Nontaxable amount of Medicaid waiver payments included on  
federal Form 1040, line 1a or line 1d. . . . . **8s**