

**Excess CA SDI  
(or VPDI) Withheld**

**Excess SDI (or VPDI) Worksheet**  
**Line 74 - Excess California SDI (or VPDI) Withheld**  
(keep for your records)

**2023**

Name(s) as shown on return

California ID Number

If SDI (or VPDI) was withheld from your wages by a single employer, at more than 0.9% of your gross wages, you may not claim excess SDI (or VPDI) on your Form 540. Contact the employer for a refund.

You may claim a credit for excess State Disability Insurance (SDI) or Voluntary Plan Disability Insurance (VPDI) if you meet **all** of the following conditions:

Tp		Sp/ RDP		Taxpayer	Spouse/RDP
<input type="checkbox"/>	<input type="checkbox"/>		• You had <b>two or more</b> California employers during 2023.	Number of W-2s: _____	_____
<input type="checkbox"/>	<input type="checkbox"/>		• You received more than \$153,164 in gross wages from California sources (Box 3 on your Form W-2) from California sources. If you have no social security wages (Box 3) then use total wages (Box 16).	Total Wages <b>Box 3 from W2(s)</b> : _____	_____
<input type="checkbox"/>	<input type="checkbox"/>		• The amounts of SDI (or VPDI) withheld appear on your federal Form(s) W-2. Be sure to attach your federal Form(s) W-2 to the lower front of your Form 540.	Total SDI: _____	_____

Note: SDI (or VPDI) amounts should be entered on the W-2 screen in Box 14 or Box 19 (Local Tax).

The text "SDI", "CASDI", "VPDI", "VD", "VI", or "VP" should be entered in Box 14 or Box 20 (Locality) without the quotes.

To determine the amount to enter on line 74, complete the Excess SDI (or VPDI) Worksheet below. If married/RDP filing jointly, figure the amount of excess SDI (or VPDI) separately for each spouse/RDP.

Follow the instructions below to figure the amount of excess SDI to enter on Form 540, line 74. If you are married/RDP and file a joint return, you must figure the amount of excess SDI (or VPDI) separately for each spouse/RDP.

	You	Your Spouse/RDP
1. Add amounts of SDI (or VPDI) withheld shown on your federal Forms W-2. Enter the total here . . . . .	1. _____	_____
2. 2023 SDI (or VPDI) limit . . . . .	2. \$1,378.48	\$1,378.48
3. Excess SDI (or VPDI) withheld. Subtract line 2 from line 1. Enter the results here. Combine the amounts on line 3 and enter the total, in <b>whole dollars only</b> on Form 540, line 74 . . . . . If zero or less, enter -0- on line 74.	3. _____	_____