Part III For Persons Who Expatriated After June 16, 2008, and Before January 1, 2016

- If you made an election to defer the payment of tax, complete line 1.
- If you have an item of eligible deferred compensation, complete line 2.
- If you have an interest in a nongrantor trust, complete line 3.

1 Complete columns (a), (b), and (c) for all property on which you deferred tax on a prior year Form 8854. Complete column (d) for any property you disposed of in 2016 and see the instructions for Part III.

(a) Description of property	**(b)** Amount of mark-to-market gain or (loss) reported on prior year Form 8854	**(c)** Amount of tax deferred on prior year Form 8854	**(d)** Date of disposition (if any)

2 Did you receive any distributions of eligible deferred compensation items for 2016? ☐ **Yes** ☐ **No**
If "Yes," Amount of distribution: _____ Amount withheld at source, if any: _____

3 Did you receive any distributions from a nongrantor trust for 2016? ☐ **Yes** ☐ **No**
If "Yes," Amount of distribution: _____ Amount withheld at source, if any: _____

Part IV For Persons Who Expatriated During 2016

Section A Expatriation Information

1 Enter your U.S. income tax liability (after foreign tax credits) for the 5 tax years ending before the date of expatriation.

1st Year Before Expatriation	2nd Year Before Expatriation	3rd Year Before Expatriation	4th Year Before Expatriation	5th Year Before Expatriation
$ _____	$ _____	$ _____	$ _____	$ _____

2 Enter your net worth on the date of your expatriation for tax purposes . . . . . $ _____

3 Did you become at birth a U.S. citizen and a citizen of another country, and do you continue to be a citizen of, and taxed as a resident of, that other country? . . . . . ☐ **Yes** ☐ **No**

4 If you answered "Yes" to question 3, have you been a resident of the United States for not more than 10 of the last 15 tax years? . . . . . ☐ **Yes** ☐ **No**

5 Were you under age 18 1/2 on the date you expatriated and have you been a U.S. resident for not more than 10 years? . . . . . ☐ **Yes** ☐ **No**

6 Do you certify under penalties of perjury that you have complied with all of your tax obligations for the 5 preceding tax years (see instructions)? . . . . . ☐ **Yes** ☐ **No**