## RECORD 1 - Off the screen information | 2016

| Description | Value | Year |
|---|---|---|
| *** Blank *** | *** Blank *** | |
| Form 3800 Eligible Small Business Credit Carryover | | Carryover |
| Form 5405 credit repayment (taxpayer) | | Carryover |
| Form 5405 credit repayment (spouse) | | Carryover |
| WK_6251A Line 8 for 8801 updating | | |
| Form 2555 Income exclusion | | Current |
| Form 2555 Housing deduction | | Current |
| 8912 total credit less allowable = carryover | | Carryover |
| 1231 losses current year | | Carryover |
| 1231 losses 1 year back | | Carryover |
| 1231 losses 2 years back | | Carryover |
| 1231 losses 3 years back | | Carryover |
| 1231 losses 4 years back | | Carryover |
| 8965 Shared responsibility payment | | Current |
| AMT NOL carryover for next year | | Current |
| MFS FS indicator (joint), MFS ID (split) | | Current |
| Unused Section 179 | | Carryover |
| Refundable credits | | Current |
| 8801 Credit | | Current |
| Tax minus 4972, 8814, and ERC tax | | Current |
| Minimum of Schedule D, Line 15 and 16 | | Current |
| Schedule D, Line 18 | | Current |
| Schedule D, Line 19 | | Current |
| Form 4952, Line 4e | | Current |
| Form 4952, Line 4g (Capital gains) | | Current |
| Other taxes | | Current |
| Total tax | | Current |
| Withholding | | Current |
| Additional child tax credit | | Current |
| Payments from Forms 2439, 4136, and 8885 | | Current |
| Amounts paid with 4868 | | Current |
| Balance due | | Current |
| Taxable state refund for next year's 1040 | | Current |
| NOL carryover for next year | | Current |
| Calculated fee on bill | | Current |
| Balance due from bill | | Current |
| RAL Prep fee from bill | | Current |
| EF fee withheld from RAL | | Current |
| Amount paid keyed on the bill screen | | Current |
| Preparer direct deposit amount | | Current |
| First estimate amount | | Next |
| Second estimate amount | | Next |
| Third estimate amount | | Next |
| Fourth estimate amount | | Next |
| Sales tax from bill | | Current |
| Net bill amount | | Current |
| State fee from bank screen | | Current |
| Forms Subtotal Fees from Bill | | Current |
| NII NOL Ratio carryover to next year | | Carryover |
| ** BLANK ** | | |
| How refund is coming | | Current |
| PPR Flag | | Current |
| Tax indicator (D = Schedule D, J = Schedule J) | | Current |
| Itemize is better on split return (Y or N) | | Current |