

Worksheet for Lump-Sum Distributions

Form 1116

(Keep for your records)

2016

Name(s) as shown on return

Tax ID Number

1. Enter the amount from Form 1116, line 8 1. _____
 2. Enter the sum of the amounts from Form 4972, lines 6 and 12, that are from **foreign** sources. Also enter this amount on Form 1116, line 17 2. _____
 3. Enter the sum of the amounts from Form 4972, lines 6 and 12, that are from **all** sources (both U.S. and foreign). Also enter this amount on Form 1116, line 18 3. _____
 4. Divide line 2 by line 3. Enter the result as a decimal (rounded to at least four places) here and on Form 1116, line 19. If line 2 is equal to or more than line 3, enter "1" 4. _____
 5. Enter the amount from Form 4972, line 30. Also include this amount on Form 1116, line 20 5. _____
- Caution: Do not** include the amount on line 5 above in the tax you enter on line 20 of any other Form 1116 you are filing.
6. Multiply line 5 by line 4. Enter the result here and on Form 1116, line 21 6. _____
 7. Enter the **smaller** of line 1 or line 6 here and on Form 1116, line 22. To the left of line 22, write "LSD" 7. _____