

**Worksheet for Line 18**  
**(Worldwide Qualified Dividends and Capital Gains)**

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

**Caution:** See the instructions for Line 18 before starting this worksheet.

1. **Individuals:** Enter the amount from Form 1040, line 41. If you are a nonresident alien, enter the amount from Form 1040NR, line 39.  
**Estates and trusts:** Enter taxable income without the deduction for your exemption . . . . . **1.** \_\_\_\_\_
  
2. Enter your worldwide 28% gains (see instructions) . . . . . **2.** \_\_\_\_\_
  
3. Multiply line 2 by 0.2929 . . . . . **3.** \_\_\_\_\_
  
4. Enter your worldwide 25% gains (see instructions) . . . . . **4.** \_\_\_\_\_
  
5. Multiply line 4 by 0.3687 . . . . . **5.** \_\_\_\_\_
  
6. Enter your worldwide 20% gains and qualified dividends (see instructions) . . . . . **6.** \_\_\_\_\_
  
7. Multiply line 6 by 0.4949 . . . . . **7.** \_\_\_\_\_
  
8. Enter your worldwide 15% gains and qualified dividends (see instructions) . . . . . **8.** \_\_\_\_\_
  
9. Multiply line 8 by 0.6212 . . . . . **9.** \_\_\_\_\_
  
10. Enter your worldwide 0% gains and qualified dividends (see instructions) . . . . . **10.** \_\_\_\_\_
  
11. Add lines 3, 5, 7, 9, and 10 . . . . . **11.** \_\_\_\_\_
  
12. Subtract line 11 from line 1. Enter the result here and on Form 1116, line 18 . . . . . **12.** \_\_\_\_\_