

# Worksheet for Form 2210, Part IV, Section B - Figure the Penalty

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

Complete Rate Period 1 of each column before going to the next column; then go to Rate Periods 2, 3, and 4 in the same manner. If multiple estimated tax payments are applied to the underpayment amount in a column of line 1a, you will need to make more than one computation for that column.

		Payment Due Dates				
		(a) 4/15/16	(b) 6/15/16	(c) 9/15/16	(d) 1/15/17	
<b>1a</b>	Enter your underpayment from Part IV, Section A, line 25 . . . . .	<b>1a</b>				
<b>1b</b>	Date and amount of each payment applied to the underpayment in the same column. Don't enter more than the underpayment amount on line 1a for each column (see instructions). <b>Note:</b> Your payments are applied in the order made first to any underpayment balance in an earlier column until that underpayment is fully paid.	<b>1b</b>				
<b>Rate Period 1: April 16, 2016 - June 30, 2016</b>						
<b>2</b>	Computation starting dates for this period . . . . .	<b>2</b>	4/15/16	6/15/16		
<b>3</b>	Number of days <b>from</b> the date on line 2 to the date the amount on line 1a was paid <b>or</b> 6/30/16, whichever is earlier . . . . .	<b>3</b>	Days:	Days:		
<b>4</b>	Underpayment on line 1a      x $\frac{\text{Number of dayson line 3}}{366}$ x 0.04	<b>4</b>	\$	\$		
<b>Rate Period 2: July 1, 2016 - September 30, 2016</b>						
<b>5</b>	Computation starting dates for this period . . . . .	<b>5</b>	6/30/16	6/30/16	9/15/16	
<b>6</b>	Number of days <b>from</b> the date on line 5 to the date the amount on line 1a was paid <b>or</b> 9/30/16, whichever is earlier . . . . .	<b>6</b>	Days:	Days:	Days:	
<b>7</b>	Underpayment on line 1a      x $\frac{\text{Number of dayson line 6}}{366}$ x 0.04	<b>7</b>	\$	\$	\$	
<b>Rate Period 3: October 1, 2016 - December 31, 2016</b>						
<b>8</b>	Computation starting dates for this period . . . . .	<b>8</b>	9/30/16	9/30/16	9/30/16	
<b>9</b>	Number of days <b>from</b> the date on line 8 to the date the amount on line 1a was paid <b>or</b> 12/31/16, whichever is earlier . . . . .	<b>9</b>	Days:	Days:	Days:	
<b>10</b>	Underpayment on line 1a      x $\frac{\text{Number of dayson line 9}}{366}$ x 0.04	<b>10</b>	\$	\$	\$	
<b>Rate Period 4: January 1, 2017 - April 15, 2017</b>						
<b>11</b>	Computation starting dates for this period . . . . .	<b>11</b>	12/31/16	12/31/16	12/31/16	1/15/17
<b>12</b>	Number of days <b>from</b> the date on line 11 to the date the amount on line 1a was paid <b>or</b> 4/15/17, whichever is earlier . . . . .	<b>12</b>	Days:	Days:	Days:	Days:
<b>13</b>	Underpayment on line 1a      x $\frac{\text{Number of dayson line 12}}{365}$ x .XX	<b>13</b>	\$	\$	\$	\$
<b>14</b>	<b>Penalty.</b> Add all amounts on lines 4, 7, 10, and 13 in all columns. Enter the total here and on line 27 of Part IV, Section B . . . . .	<b>14</b>	\$	\$	\$	\$