

Adjusted Qualified Education Expenses Worksheet

Form 8863

(Keep for your records)

2016

Name(s) as shown on return

Tax ID Number

Student name

Student Tax ID Number

1. Total qualified education expenses paid for or on behalf of the student in 2016 for the academic period _____

2. Less adjustments:
 - a. Tax-free educational assistance received in 2016 allocable to the academic period _____
 - b. Tax-free educational assistance received in 2017 (and before you file your 2016 tax return) allocable to the academic period _____
 - c. Refunds of qualified education expenses paid in 2016 if the refund is received in 2016 or in 2017 before you file your 2016 tax return _____

3. Total adjustments (add lines 2a, 2b, and 2c) _____

4. Adjusted qualified education expenses. Subtract line 3 from line 1. If zero or less, enter -0- _____