

## Alternative Calculation for Year of Marriage Totals Worksheet

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

### Worksheet V. Alternative Calculation for Year of Marriage Totals Worksheet

**Column A.** Complete column A below only for the months you have entries in column E of Worksheet II and/or Worksheet IV. Leave column A blank for all other months. Add the amounts in column E of Worksheets II and IV separately for each month and enter the total in column A below on the line for the same month.

**Column B.** Complete column B below for any month you have an entry in column A. For each month, enter the corresponding amount from lines 1–12, column E, of Worksheet 2 under Line 9 in the Instructions for Form 8962.

Monthly Calculation		A. Total Alternative Premium Assistance Amounts	B. Premium Assistance Amounts (Regular Calculation)
1 January . . . . .	1		
2 February . . . . .	2		
3 March . . . . .	3		
4 April . . . . .	4		
5 May . . . . .	5		
6 June . . . . .	6		
7 July . . . . .	7		
8 August . . . . .	8		
9 September . . . . .	9		
10 October . . . . .	10		
11 November . . . . .	11		
12 December . . . . .	12		
13 <b>Totals:</b> Enter the total of column A, lines 1–12, and the total of column B, lines 1–12 . . . . .	13		

14 Is line 13, column A, more than line 13, column B?

**Yes.** Your alternative calculation reduces your excess APTC. If you did not complete Part 4 of Form 8962, check the “**Yes**” box on line 9. Continue to Steps 6, 7, and 8, later.

**No.** The alternative calculation does not reduce your excess APTC. Leave Form 8962, Part 5, blank.

- If you did not complete Part 4 of Form 8962, check the “**No**” box on line 9 and continue to Form 8962, line 10. If you are required to use lines 12 through 23 of Form 8962, enter the amounts from lines 1 through 12 of Worksheet 2 in the Form 8962 instructions on the lines for the corresponding months and columns on Form 8962.
- If you completed Part 4 of Form 8962, check the “**No**” box on line 10. Enter the amounts from lines 1 through 12 of Worksheet 2 in the Form 8962 instructions on the lines for the corresponding months and columns on Form 8962, lines 12 through 23.