

# Earned Income Credit Worksheet - Form 1040, line 66a, Form 1040A, line 42a, or Form 1040EZ, line 8a

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

1. Enter the amount from Form 1040 or Form 1040A, line 7, or Form 1040EZ, line 1 plus any nontaxable combat pay elected to be included in earned income . . . . . **1.** \_\_\_\_\_
  
2. If you received a taxable scholarship or fellowship grant that was not reported on a W-2 form, enter that amount here; plus any amounts received for work performed while an inmate in a penal institution; plus any amounts received as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan . . . . . **2.** \_\_\_\_\_
  
3. Subtract line 2 from line 1 . . . . . **3.** \_\_\_\_\_
  
4. If you were self-employed or used Schedule C or C-EZ as a statutory employee, enter the amount from the worksheet for self employed taxpayers . . . . . **4.** \_\_\_\_\_
  
5. Add lines 3 and 4 . . . . . **5.** \_\_\_\_\_
  
6. Look up the amount on **line 5** above in the **EIC Table** on pages **62-70** to find your credit. Enter the credit here. If line 6 is zero, **stop**. You **cannot** take the credit. Enter "**No**" directly to the right of Form 1040, line 66a, Form 1040A, line 38a, or Form 1040EZ, Line 8a. **6.** \_\_\_\_\_
  
7. Enter your **AGI** or Form 1040EZ, line 4 . . . . . **7.** \_\_\_\_\_
  
8. **Is line 7 less than -**
  - \$8,300 if you do not have a qualifying child? (\$13,850 if married filing joint)
  - \$18,200 if you have at least one qualifying child? (\$23,750 if married filing joint) **Yes.** Go to line 9 now.  
 **No.** Look up the amount on **line 7** above in the **EIC Table** to find your credit.  
 Enter the credit here . . . . . **8.** \_\_\_\_\_
  
9. **Earned income credit.**
  - If you checked "Yes" on line 8, enter the amount from line 6.
  - If you checked "No" on line 8, enter the **smaller** of line 6 or line 8 . . . . . **9.** \_\_\_\_\_

For additional information on the EIC calculation see the form instructions or IRS Publication 596.