

# Foreign Earned Income Tax Worksheet - Form 8801, Line 11

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

**Before you begin:** Check if Form 8801, line 10, is zero, don't complete this worksheet.

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| <p><b>1.</b> Enter the amount from Form 8801, line 10 . . . . .</p> <p><b>2a.</b> Enter the amount from your (and your spouse's if filing jointly) 2015 Form 2555, lines 45 and 50, or 2015 Form 2555-EZ, line 18 . . . . .</p> <p><b>b.</b> Enter the total amount of any itemized deductions or exclusions you couldn't claim because they are related to excluded income . . . . .</p> <p><b>c.</b> Subtract line 2b from line 2a. If zero or less, enter -0- . . . . .</p> <p><b>3.</b> Add lines 1 and 2c . . . . .</p> <p><b>4. Tax on the amount on line 3.</b></p> <ul style="list-style-type: none"> <li>• If for <b>2015</b> you reported capital gain distributions directly on Form 1040, line 13; or you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040), enter the amount from line 3 of this worksheet on Form 8801, line 27. Complete the rest of Part III of Form 8801. However, before completing Part III, see <u>Forms 2555 and 2555-EZ</u>, later, to see if you must complete Part III with certain modifications. Then enter the amount from Form 8801, line 55, here.</li> <li>• <b>All others:</b> If line 3 is \$185,400 or less (\$92,700 or less if married filing separately for 2015), multiply line 3 by 26% (0.26). Otherwise, multiply line 3 by 28% (0.28) and subtract \$3,708 (\$1,854 if married filing separately for 2015) from the result.</li> </ul> <p><b>5. Tax on the amount on line 2c.</b> If line 2c is \$185,400 or less (\$92,700 or less if married filing separately for 2015), multiply line 2c by 26% (0.26). Otherwise, multiply line 2c by 28% (0.28) and subtract \$3,708 (\$1,854 if married filing separately for 2015) from the result . . . . .</p> <p><b>6.</b> Subtract line 5 from line 4. Enter the result here and on Form 8801, line 11 . . . . .</p> | <p><b>1.</b> _____</p> <p><b>2a.</b> _____</p> <p><b>2b.</b> _____</p> <p><b>2c.</b> _____</p> <p><b>3.</b> _____</p> <p><b>4.</b> _____</p> <p><b>5.</b> _____</p> <p><b>6.</b> _____</p> |
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