

# Lines 9 and 10 - Application of Itemized Deduction Limitations on Deductions Property Allocable to Investment Income Worksheet - continued

**Form 8960**

(Keep for your records)

**2016**

Name(s) as shown on return

Tax ID Number

**Part IV - Reconciliation of Schedule A Deductions to Form 8960, lines 9 and 10 (Individuals Only)**

**(B)**

IF Part III, line 8 is less than Part III, line 4, THEN divide line 8 by line 4 AND enter the amount in column (B). IF the amounts reported on Part III, lines 4 and 8 are equal, THEN enter 1.00 in column (B).

**(C)**

Multiply the individual amounts in column (A) by the amount in column (B). Enter these amounts in the appropriate location on lines 9 and 10.

**(A)**

Reenter the amounts and descriptions from Part III, lines 1 - 3.

**Miscellaneous Itemized Deductions properly allocable to investment income:**

	<u>Description</u>	<u>Line</u>	<u>Amount</u>				
1.	(a) _____	_____	_____	x	_____	=	_____
	(b) _____	_____	_____	x	_____	=	_____
2.	State, local, and foreign income taxes		_____	x	_____	=	_____
	Itemized Deductions Subject to Section 68 included on Line 3 of Part III:						
3.	(a) _____	_____	_____	x	_____	=	_____
	(b) _____	_____	_____	x	_____	=	_____