

Schedule AI - Annualized Income Installment Method (See the instructions.)

Estates and trusts, **don't** use the period ending dates shown to the right.

Instead, use the following: 2/28/17, 4/30/17, 7/31/17, and 11/30/17.

(a)	(b)	(c)	(d)
1/1/17-3/31/17	1/1/17-5/31/17	1/1/17-8/31/17	1/1/17-12/31/17

Part I Annualized Income Installments

1	Enter your adjusted gross income for each period (see instructions). (Estates and trusts, enter your taxable income without your exemption for each period.)	1				
2	Annualization amounts. (Estates and trusts, see instructions).	2	4	2.4	1.5	1
3	Annualized income. Multiply line 1 by line 2	3				
4	If you itemize, enter itemized deductions for the period shown in each column. All others enter -0-, and skip to line 7. Exception: Estates and trusts, skip to line 9 and enter amount from line 3	4				
5	Annualization amounts	5	4	2.4	1.5	1
6	Multiply line 4 by line 5 (see instructions if line 3 is more than \$156,900)	6				
7	In each column, enter the full amount of your standard deduction from Form 1040, line 40, or Form 1040A, line 24. (Form 1040NR or 1040NR-EZ filers, enter -0-. Exception: Indian students and business apprentices, see instructions.)	7				
8	Enter the larger of line 6 or line 7	8				
9	Subtract line 8 from line 3	9				
10	In each column, multiply \$4,050 by the total number of exemptions claimed (see instructions if line 3 is more than \$156,900). (Estates, trusts, and Form 1040NR or 1040NR-EZ filers, see instructions.)	10				
11	Subtract line 10 from line 9. If zero or less, enter -0-	11				
12	Figure your tax on the amount on line 11 (see instructions)	12				
13	Self-employment tax from line 34 (complete Part II below)	13				
14	Enter other taxes for each payment period including, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions)	14				
15	Total tax. Add lines 12, 13, and 14	15				
16	For each period, enter the same type of credits as allowed on Form 2210, Part I, lines 1 and 3 (see instructions)	16				
17	Subtract line 16 from line 15. If zero or less, enter -0-	17				
18	Applicable percentage	18	22.5%	45%	67.5%	90%
19	Multiply line 17 by line 18	19				
Complete lines 20-25 of one column before going to line 20 of the next column.						
20	Enter the total of the amounts in all previous columns of line 25	20				
21	Subtract line 20 from line 19. If zero or less, enter -0-	21				
22	Enter 25% (0.25) of line 9 on page 1 of Form 2210 in each column	22				
23	Subtract line 25 of the previous column from line 24 of that column	23				
24	Add lines 22 and 23	24				
25	Enter the smaller of line 21 or line 24 here and on Form 2210, Part IV, line 18 ▶	25				

Part II Annualized Self-Employment Tax (Form 1040 and Form 1040NR filers only)

26	Net earnings from self-employment for the period (see instructions)	26				
27	Prorated social security tax limit	27	\$31,800	\$53,000	\$84,800	\$127,200
28	Enter actual wages for the period subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax. Exception: If you filed Form 4137 or Form 8919, see instructions	28				
29	Subtract line 28 from line 27. If zero or less, enter -0-	29				
30	Annualization amounts	30	0.496	0.2976	0.186	0.124
31	Multiply line 30 by the smaller of line 26 or line 29	31				
32	Annualization amounts	32	0.116	0.0696	0.0435	0.029
33	Multiply line 26 by line 32	33				
34	Add lines 31 and 33. Enter here and on line 13 above ▶	34				