

Preparer's Summary of Affordable Care Act

2017

Name(s) as shown on return

Social Security Number

Definition of codes for each month:

MC - Marketplace Coverage - shown on screen 95A

OC - Other coverage - shown on screen 8965

ECN - Exemption Certificate Number - shown on screen 8965

EX - Exemption code claimed - shown on screen 8965 or
automatically applied by the software - see right column

blank - No coverage and no exemption - ISRP is due and
computed on WK_89651

Ex A - Coverage considered unaffordable

Ex B - Short coverage gap (less than 3 months)

Ex C - Noncitizen or was living abroad

Ex D - Member of health care sharing ministry

Ex E - Member of Indian tribe

Ex F - Incarcerated after disposition of charges

Ex G - Self-only unaffordable or non-Medicaid-expansion state

Ex H - Added to household or died during year

Name	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec