

Alternative Calculation for Year of Marriage Totals Worksheet

(Keep for your records)

2017

Name(s) as shown on return

Tax ID Number

Worksheet V. Alternative Calculation for Year of Marriage Totals Worksheet

Column A. Complete column A below only for the months you have entries in column E of Worksheet II and/or Worksheet IV. Leave column A blank for all other months. Add the amounts in column E of Worksheets II and IV separately for each month and enter the total in column A below on the line for the same month.

Column B. Complete column B below for any month you have an entry in column A. For each month, enter the corresponding amount from lines 1–12, column E, of Worksheet 2 under Line 9 in the Instructions for Form 8962.

Monthly Calculation		A. Total Alternative Premium Assistance Amounts	B. Premium Assistance Amounts (Regular Calculation)
1 January	1		
2 February	2		
3 March	3		
4 April	4		
5 May	5		
6 June	6		
7 July	7		
8 August	8		
9 September	9		
10 October	10		
11 November	11		
12 December	12		
13 Totals: Enter the total of column A, lines 1–12, and the total of column B, lines 1–12	13		

14 Is line 13, column A, more than line 13, column B?

Yes. Your alternative calculation reduces your excess APTC. If you did not complete Part 4 of Form 8962, check the “**Yes**” box on line 9. Continue to Steps 6, 7, and 8, later.

No. The alternative calculation does not reduce your excess APTC. Leave Form 8962, Part 5, blank.

- If you did not complete Part 4 of Form 8962, check the “**No**” box on line 9 and continue to Form 8962, line 10. If you are required to use lines 12 through 23 of Form 8962, enter the amounts from lines 1 through 12 of Worksheet 2 in the Form 8962 instructions on the lines for the corresponding months and columns on Form 8962.
- If you completed Part 4 of Form 8962, check the “**No**” box on line 10. Enter the amounts from lines 1 through 12 of Worksheet 2 in the Form 8962 instructions on the lines for the corresponding months and columns on Form 8962, lines 12 through 23.