

Capital Gains Tax Worksheet - Form 2210 I, Line 12

(Keep for your records)

2017

Name(s) as shown on return

Tax ID Number

- Before you begin: • See the instructions for line 44 on page 37 to see if you can use this worksheet to figure your tax. • If you don't have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 2210, Sch AI, Line 11 1. _____
2. Enter the amount from Form 1040, line 9b (Form 1040A, line 9b)* 2. _____
3. Are you filing Schedule D?*
[] Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0- 3. _____
[] No. Enter the amount from Form 1040, line 13 (or Form 1040A, line 10) 3. _____
4. Add lines 2 and 3 4. _____
5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0- 5. _____
6. Subtract line 5 from line 4. If zero or less, enter -0- 6. _____
7. Subtract line 6 from line 1. If zero or less, enter -0- 7. _____
8. Enter:
\$37,950 if single or married filing separately,
\$75,900 if married filing jointly or qualifying widow(er),
\$50,800 if head of household. 8. _____
9. Enter the smaller of line 1 or line 8 9. _____
10. Enter the smaller of line 7 or line 9 10. _____
11. Subtract line 10 from line 9. This amount is taxed at 0% 11. _____
12. Enter the smaller of line 1 or line 6 12. _____
13. Enter the amount from line 11 13. _____
14. Subtract line 13 from line 12 14. _____
15. Enter:
\$418,400 is single,
\$235,350 if married filing separately,
\$470,700 if married filing jointly or qualifying widow(er),
\$444,550 if head of household. 15. _____
16. Enter the smaller of line 1 or line 15 16. _____
17. Add lines 7 and 11 17. _____
18. Subtract line 17 from line 16. If zero or less, enter -0- 18. _____
19. Enter the smaller of line 14 or line 18 19. _____
20. Multiply line 19 by 15% (.15) 20. _____
21. Add lines 11 and 19 21. _____
22. Subtract line 21 from line 12 22. _____
23. Multiply line 22 by 20% (.20) 23. _____
24. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 24. _____
25. Add lines 20, 23 and 24 25. _____
26. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet 26. _____
27. Tax on all taxable income. Enter the smaller of line 25 or line 26. Also include this amount on Form 2210, Schedule AI, line 12 27. _____