

Estimated Tax Worksheet for Next Year

(Keep for your records)

2017

Name(s) as shown on return

Tax ID Number

1. Wages	1.	
2. Interest and Dividend income	2.	
3. Capital gain income	3.	
4. Taxable IRA/Pension income	4.	
5. Taxable Social Security income	5.	
6. Business income	6.	
7. Other income	7.	
8. Total income (add lines 1 thru 7)	8.	
9. Adjustments to income	9.	
10. Adjusted gross income (subtract line 9 from line 8)	10.	
11. Exemption amount (exemptions * \$4,050)	11.	
12. Subtract line 11 from line 10	12.	
13. Itemized or Standard deduction	13.	
14. Projected Taxable income (subtract line 13 from line 12)	14.	
15. Projected Tax	15.	
16. Alternative Minimum Tax	16.	
17. Total tax	17.	
18. Projected Credits	18.	
19. Subtract line 16 from line 15	19.	
20. Projected SE Tax - Taxpayer	20.	
21. Projected SE Tax - Spouse	21.	
22. Other taxes	22.	
23a. Add lines 19 through 22	23a.	
b. Earned income credit, additional child tax credit, fuel tax credit, net premium tax credit, refundable American opportunity credit, and refundable credit from Form 8885	23b.	
c. Total 2018 estimated tax. Subtract line 23b from line 23a. If zero or less enter -0-	23c.	
24a. Multiply line 23c by 90% (66 2/3% for farmers and fishermen)	24a.	
b. Required annual payment based on prior year's tax (see instructions)	24b.	
c. Required annual payment to avoid a penalty. Enter the smaller of line 24a or 24b	24c.	
25. Projected Withholding	25.	
26. Projected Net Tax (subtract line 25 from line 24c)	26.	