

2018 - 2019 FAFSA Worksheet

(Keep for your records)

2017

Name(s) as shown on return

Tax ID Number

Step Four (For use on student's application only if taxpayer listed at the top of this worksheet is the parent of the student.)

Use this information when answering questions 81-94.

- 81. What income tax return did parents file? 81.
82. For 2017, what is parents' filing status*? 82.
83. If parents filed Form 1040, were they eligible to file Form 1040A or 1040EZ? 83.
85. Parents' adjusted gross income for 2017: 85.
86. Parents' income tax for 2017: 86.
87. Parents' exemptions: 87.
88. Parent 1 earnings from working: 88.
89. Parent 2 earnings from working: 89.
93a. Parents' education credits: 93a.
93d. Parents' taxable student grant and scholarship aid reported in parents' AGI: 93d.
94a. Parents' payments to tax-deferred pension and retirement plans: 94a.
94b. Parents' IRA deductions and payments to SEP, SIMPLE, and other qualified plans: 94b.
94d. Parents' tax-exempt interest income: 94d.
94e. Parents' untaxed portion of IRA distributions (excluding rollovers): 94e.
94f. Parents' untaxed portion of pensions (excluding rollovers): 94f.
94g. Parents' clergy/military living allowances for housing, food, and other: 94g.
94i. Parents' untaxed portion of Health Savings accounts. Add this amount to any other untaxed income not reported on lines 94a - 94h, and enter on line 94i of FAFSA: 94i.

Certain circumstances may require additional amounts not included here. For example, if a parent's marital status changes after this return is filed, and before completing the FAFSA, then the information for the spouse of the parent may need to be included or excluded on the FAFSA. See the FAFSA instructions for further information on this and other possible circumstances.

*Line 82 - "S" = Single, "MFJ" = Married Filing Joint, "MFS" = Married Filing Separate, "HOH" = Head of Household, "QW" = Qualifying Widow(er)