

Foreign Earned Income Tax Worksheet - Form 8801, Line 11

(Keep for your records)

2017

Name(s) as shown on return

Tax ID Number

Before you begin: Check if Form 8801, line 10, is zero, don't complete this worksheet.

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| <p>1. Enter the amount from Form 8801, line 10</p> <p>2a. Enter the amount from your (and your spouse's if filing jointly) 2016 Form 2555, lines 45 and 50, or 2016 Form 2555-EZ, line 18</p> <p>b. Enter the total amount of any itemized deductions or exclusions you couldn't claim because they are related to excluded income</p> <p>c. Subtract line 2b from line 2a. If zero or less, enter -0-</p> <p>3. Add lines 1 and 2c</p> <p>4. Tax on the amount on line 3.</p> <ul style="list-style-type: none"> • If for 2016 you reported capital gain distributions directly on Form 1040, line 13; or you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040), enter the amount from line 3 of this worksheet on Form 8801, line 27. Complete the rest of Part III of Form 8801. However, before completing Part III, see <u>Forms 2555 and 2555-EZ</u>, later, to see if you must complete Part III with certain modifications. Then enter the amount from Form 8801, line 55, here. • All others: If line 3 is \$186,300 or less (\$93,150 or less if married filing separately for 2016), multiply line 3 by 26% (0.26). Otherwise, multiply line 3 by 28% (0.28) and subtract \$3,726 (\$1,863 if married filing separately for 2016) from the result. <p>5. Tax on the amount on line 2c. If line 2c is \$186,300 or less (\$93,150 or less if married filing separately for 2016), multiply line 2c by 26% (0.26). Otherwise, multiply line 2c by 28% (0.28) and subtract \$3,726 (\$1,863 if married filing separately for 2015) from the result</p> <p>6. Subtract line 5 from line 4. Enter the result here and on Form 8801, line 11</p> | <p>1. _____</p> <p>2a. _____</p> <p>2b. _____</p> <p>2c. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> |
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