

**Lines 9 and 10 - Application of Itemized Deduction  
Limitations on Deductions Property Allocable to  
Investment Income Worksheet - *continued***

**Form 8960**

(Keep for Your Records)

**2017**

Name(s) as shown on return

Tax ID Number

**Part IV - Reconciliation of Schedule A Deductions to Form 8960, lines 9 and 10 (Individuals Only)**

<b>(A)</b> Reenter the amounts and descriptions from Part III, lines 1 - 3. <b>Miscellaneous Itemized Deductions properly allocable to investment income:</b>	<b>(B)</b> <b>IF</b> Part III, line 8 is less than Part III, line 4, <b>THEN</b> divide line 8 by line 4 <b>AND</b> enter the amount in column (B). <b>IF</b> the amounts reported on Part III, lines 4 and 8 are equal, <b>THEN</b> enter 1.00 in column (B).	<b>(C)</b> Multiply the individual amounts in column (A) by the amount in column (B). Enter these amounts in the appropriate location on lines 9 and 10.	
<u>Description</u>	<u>Line</u>	<u>Amount</u>	
1. (a) _____	x _____	= _____	
(b) _____	x _____	= _____	
2. State, local, and foreign income taxes . . . . . Itemized Deductions Subject to Section 68 included on Line 3 of Part III:	x _____	= _____	
3. (a) _____	x _____	= _____	
(b) _____	x _____	= _____	