

Schedule D Tax Worksheet - Schedule J, Line 12

(Keep for your records)

2018

Name(s) as shown on return

Tax ID Number

<p>1. Enter the amount from Schedule J, Line 11</p> <p>2. Enter your qualified dividends from Form 1040, line 3a</p> <p>3. Enter the amount from Form 4952 (used to figure investment interest expense deduction), line 4g</p> <p>4. Enter amount from Form 4952, line 4e*</p> <p>5. Subtract line 4 from line 3. If zero or less, enter -0-</p> <p>6. Subtract line 5 from line 2. If zero or less, enter -0-**</p> <p>7. Enter the smaller of line 15 or line 16 of Schedule D</p> <p>8. Enter the smaller of line 3 or line 4</p> <p>9. Subtract line 8 from line 7. If zero or less, enter -0-**</p> <p>10. Add lines 6 and 9</p> <p>11. Add lines 18 and 19 of Schedule D**</p> <p>12. Enter the smaller of line 9 or line 11</p> <p>13. Subtract line 12 from line 10</p> <p>14. Subtract line 13 from line 1. If zero or less, enter -0-</p> <p>15. Enter:</p> <ul style="list-style-type: none"> • \$37,650 if single or married filing separately; • \$75,300 if married filing jointly or qualifying widow(er); or • \$50,400 if head of household. <p>16. Enter the smaller of line 1 or line 15</p> <p>17. Enter the smaller of line 14 or line 16</p> <p>18. Subtract line 10 from line 1. If zero or less, enter -0-</p> <p>19. Enter the larger of line 17 or line 18</p> <p>20. Subtract line 17 from line 16. This amount is taxed at 0%</p> <p style="text-align: center;">If lines 1 and 16 are the same, skip lines 21 through 41 and go to line 42. Otherwise, go to line 21.</p> <p>21. Enter the smaller of line 1 or line 13</p> <p>22. Enter the amount from line 20 (if line 20 is blank, enter -0-)</p> <p>23. Subtract line 22 from line 21. If zero or less, enter -0-</p> <p>24. Enter:</p> <ul style="list-style-type: none"> • \$415,050 if single; • \$233,475 if married filing separately; • \$466,950 if married filing jointly or qualifying widow(er); or • \$441,000 if head of household <p>25. Enter the smaller of line 1 or line 24</p> <p>26. Add lines 19 and 20</p> <p>27. Subtract line 26 from line 25. If zero or less, enter -0-</p> <p>28. Enter the smaller of line 23 or line 27</p> <p>29. Multiply line 28 by 15% (.15)</p> <p>30. Add lines 22 and 28</p> <p style="text-align: center;">If lines 1 and 30 are the same, skip lines 31 through 41 and go to line 42. Otherwise, go to line 31.</p>	<p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> <p>7. _____</p> <p>8. _____</p> <p>9. _____</p> <p>10. _____</p> <p>11. _____</p> <p>12. _____</p> <p>13. _____</p> <p>14. _____</p> <p>15. _____</p> <p>16. _____</p> <p>17. _____</p> <p>18. _____</p> <p>19. _____</p> <p>20. _____</p> <p>21. _____</p> <p>22. _____</p> <p>23. _____</p> <p>24. _____</p> <p>25. _____</p> <p>26. _____</p> <p>27. _____</p> <p>28. _____</p> <p>29. _____</p> <p>30. _____</p>
---	--