

MSA Contribution Limits Worksheet

(Keep for your records)

2018

Name(s) as shown on return

Tax ID Number

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|--|----|-------|
| 1. Enter the annual deductible amount of your high deductible health plan | 1. | _____ |
| 2. Multiply line 1 by .75 (.65 if you have self-only insurance) | 2. | _____ |
| 3. Divide line 2 by 12 | 3. | _____ |
| 4. Enter the number of months you have had a high deductible health plan in 2018 | 4. | _____ |
| 5. Multiply line 3 by line 4 | 5. | _____ |
| 6. Enter the amount of wages you earned while working for the employer with whom you had the high deductible health plan. (If you were self-employed, substitute your net self-employment income.) | 6. | _____ |
| 7. Enter the smaller of line 5 or 6. This is the most you can contribute to your MSA in 2018 | 7. | _____ |