

**Schedule AI - Annualized Income Installment Method** (See the instructions.)

Estates & trusts, **don't** use the period ending dates shown to the right. Instead, use the following: 2/28/19, 4/30/19, 7/31/19, and 11/30/19.

	(a)	(b)	(c)	(d)
	1/1/19-3/31/19	1/1/19-5/31/19	1/1/19-8/31/19	1/1/19-12/31/19
<b>Part I Annualized Income Installments</b>				
1 Enter your adjusted gross income for each period (see instructions). (Estates and trusts, enter your taxable income without your exemption for each period.) . . . . .	<b>1</b>			
2 Annualization amounts. (Estates and trusts, see instructions.) . . . . .	<b>2</b>	4	2.4	1.5
3 Annualized income. Multiply line 1 by line 2 . . . . .	<b>3</b>			
4 If you itemize, enter itemized deductions for the period shown in each column. All others enter -0-, and skip to line 7. <b>Exception:</b> Estates and trusts, skip to line 11 and enter amount from line 3 . . . . .	<b>4</b>			
5 Annualization amounts . . . . .	<b>5</b>	4	2.4	1.5
6 Multiply line 4 by line 5 . . . . .	<b>6</b>			
7 In each column, enter the full amount of your standard deduction from Form 1040 or Form 1040-SR, line 9. (Form 1040-NR or 1040-NR-EZ filers, enter -0-. <b>Exception:</b> Indian students and business apprentices, see instructions.) . . . . .	<b>7</b>			
8 Enter the <b>larger</b> of line 6 or line 7 . . . . .	<b>8</b>			
9 Deduction for qualified business income . . . . .	<b>9</b>			
10 Add lines 8 and 9 . . . . .	<b>10</b>			
11 Subtract line 10 from line 3 . . . . .	<b>11</b>			
12 Form 1040, 1040-SR, 1040-NR, or 1040-NR-EZ filers, enter -0- in each column. (Estates and trusts, see instructions.) . . . . .	<b>12</b>			
13 Subtract line 12 from line 11. If zero or less, enter -0- . . . . .	<b>13</b>			
14 Figure your tax on the amount on line 13 (see instructions) . . . . .	<b>14</b>			
15 Self-employment tax from line 36 (complete Part II below) . . . . .	<b>15</b>			
16 Enter other taxes for each payment period including, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions) . . . . .	<b>16</b>			
17 Total tax. Add lines 14, 15, and 16 . . . . .	<b>17</b>			
18 For each period, enter the same type of credits as allowed on Form 2210, Part I, lines 1 and 3 (see instructions) . . . . .	<b>18</b>			
19 Subtract line 18 from line 17. If zero or less, enter -0- . . . . .	<b>19</b>			
20 Applicable percentage . . . . .	<b>20</b>	22.5%	45%	67.5%
21 Multiply line 19 by line 20 . . . . .	<b>21</b>			
<b>Complete lines 22-27 of one column before going to line 22 of the next column.</b>				
22 Enter the total of the amounts in all previous columns of line 27 . . . . .	<b>22</b>			
23 Subtract line 22 from line 21. If zero or less, enter -0- . . . . .	<b>23</b>			
24 Enter 25% (0.25) of line 9 on page 1 of Form 2210 in each column . . . . .	<b>24</b>			
25 Subtract line 27 of the previous column from line 26 of that column . . . . .	<b>25</b>			
26 Add lines 24 and 25 . . . . .	<b>26</b>			
27 Enter the <b>smaller</b> of line 23 or line 26 here and on Form 2210, Part IV, line 18 . . . . . ▶	<b>27</b>			

**Part II Annualized Self-Employment Tax** (Form 1040, Form 1040-SR, or Form 1040-NR filers only)

28 Net earnings from self-employment for the period (see instructions) . . . . .	<b>28</b>			
29 Prorated social security tax limit . . . . .	<b>29</b>	\$33,225	\$55,375	\$88,600
30 Enter actual wages for the period subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax. <b>Exception:</b> If you filed Form 4137 or Form 8919, see instructions . . . . .	<b>30</b>			
31 Subtract line 30 from line 29. If zero or less, enter -0- . . . . .	<b>31</b>			
32 Annualization amounts . . . . .	<b>32</b>	0.496	0.2976	0.186
33 Multiply line 32 by the <b>smaller</b> of line 28 or line 31 . . . . .	<b>33</b>			
34 Annualization amounts . . . . .	<b>34</b>	0.116	0.0696	0.0435
35 Multiply line 28 by line 34 . . . . .	<b>35</b>			
36 Add lines 33 and 35. Enter here and on line 15 above . . . ▶	<b>36</b>			