

**Information To Claim Certain Credits After Disallowance**

*Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC),  
 Additional Child Tax Credit (ACTC), and Credit for Other Dependents (ODC)*  
 ▶ Attach to your tax return. ▶ Go to [www.irs.gov/Form8862](http://www.irs.gov/Form8862) for instructions and the latest information.

OMB No. 1545-0074

Attachment  
 Sequence No. **43A**

Name(s) shown on return \_\_\_\_\_ Your social security number \_\_\_\_\_

You must complete Form 8862 and attach it to your tax return to claim the EIC, CTC/ACTC/ODC, or AOTC if both of the following apply.

- Your EIC, CTC/ACTC/ODC, or AOTC was previously reduced or disallowed and for any reason other than a math or clerical error.
- You now want to claim the credit that was previously reduced or disallowed and you meet all the requirements for the credit.

**Part I All Filers**

1 Enter the tax year for which you are filing this form (for example, 2018) . . . . . ▶ \_\_\_\_\_

2 Check the box(es) that applies to the credit(s) you are claiming and complete the part(s) that matches the box(es) you marked.

<b>Earned Income Credit</b> <b>(Complete Part II)</b> <input type="checkbox"/>	<b>Child Tax Credit/Additional Child Tax          Credit/Credit for Other Dependents</b> <b>(Complete Part III)</b> <input type="checkbox"/>	<b>American Opportunity Tax Credit</b> <b>(Complete Part IV)</b> <input type="checkbox"/>
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**Part II Earned Income Credit**

3 If the **only** reason your EIC was reduced or disallowed was because you incorrectly reported your earned income or investment income, check "Yes." Otherwise, check "No." . . . . . ▶  Yes  No

**Caution:** If you checked "Yes," **do not** complete the rest of Part II. Attach this form to your tax return to claim the EIC. If you checked "No," continue.

4 Could you (or your spouse if filing jointly) be claimed as a qualifying child of another taxpayer for the year entered on line 1? . . . . . ▶  Yes  No

**Caution:** See the instructions before answering. If you (or your spouse if filing jointly) answer "Yes" to question 4, you cannot claim the EIC.

**If you are claiming the EIC with a qualifying child, continue to Section A. Otherwise, go to Section B.**

**Section A: Filers With a Qualifying Child or Children**

- Answer questions 5, 7, and 8 for each child for whom you are claiming the EIC.
- Enter the name(s) of the child(ren) you listed as Child 1, Child 2, and Child 3 on **Schedule EIC** for the year entered on line 1 above.

5 a **Child 1** \_\_\_\_\_ **b Child 2** \_\_\_\_\_

c **Child 3** \_\_\_\_\_

6 Does your completed Schedule EIC for the year entered on line 1 show that you had a qualifying child for the EIC? ▶  Yes  No  
**Caution:** If you checked "No," you do not need to complete Part II, Section A. Go to Part II, Section B.

7 Enter the number of days each child lived with you in the United States during the year entered on line 1.  
**Child 1** ▶ \_\_\_\_\_ **Child 2** ▶ \_\_\_\_\_ **Child 3** ▶ \_\_\_\_\_  
**Caution:** If you enter less than 183 (184 if the year on line 1 is a leap year), you cannot claim the EIC for that child.

8 If your child was born or died during the year entered on line 1, enter the month and day the child was born and/or died as month (MM)/day (DD). Otherwise, skip this line.  
**Child 1** date of birth (MM/DD) \_\_\_\_\_ **Child 1** date of death (MM/DD) \_\_\_\_\_  
**Child 2** date of birth (MM/DD) \_\_\_\_\_ **Child 2** date of death (MM/DD) \_\_\_\_\_  
**Child 3** date of birth (MM/DD) \_\_\_\_\_ **Child 3** date of death (MM/DD) \_\_\_\_\_

Only one person may claim the child as a qualifying child for the EIC and certain other child-related benefits. If the child meets the conditions to be a qualifying child of any other person (other than your spouse if filing jointly), complete Part V. If you cannot treat any of the children listed above as a qualifying child and have no other qualifying children, go to Part II, Section B.