Roth Basis Computation

(Keep for your records)

2019

Name(s) as shown on return

Tax ID Number

	Taxpayer	Spouse
CONTRIBUTIONS		
1. Basis in your Roth contributions as of 12/31/2018		
2. Roth IRA contributions for 2019		
3. Basis in contributions before distributions, total of line 1 and line 2		
4. Non-qualified Roth distributions from Form 8606, line 19		
5. Qualified Roth distributions		
6. Total of line 4 and line 5		
7. Subtract line 6 from line 3. Do not enter less than zero. This is your basis in Roth contributions as of 12/31/2019		
ROLLOVERS AND CONVERSIONS		
8. Basis in rollovers and conversions as of 12/31/2018		
9. Conversions to Roth during 2019		
10. Basis in rollovers and conversions before distributions, total of lines 8 and 9		
11. If line 6 is greater than line 3, enter difference. Otherwise, enter zero		
12. Subtract line 11 from line 10. This is your basis in Roth conversions and rollovers as of 12/31/2019		

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