

# Adjusted Qualified Education Expenses Worksheet

**Form 8863**

(Keep for your records)

**2019**

Name(s) as shown on return

Tax ID Number

Student name

Student Tax ID Number

- |   |       |
|---|-------|
| 1. Total qualified education expenses paid for or on behalf of the student in 2019 for the academic period . . . . .                                | _____ |
| 2. Less adjustments:  |       |
| a. Tax-free educational assistance received in 2019 allocable to the academic period . . . . .  | _____ |
| b. Tax-free educational assistance received in 2020 (and before you file your 2019 tax return) allocable to the academic period . . . . .           | _____ |
| c. Refunds of qualified education expenses paid in 2019 if the refund is received in 2019 or in 2020 before you file your 2019 tax return . . . . . | _____ |
| 3. Total adjustments (add lines 2a, 2b, and 2c) . . . . .   | _____ |
| 4. Adjusted qualified education expenses. Subtract line 3 from line 1. If zero or less, enter -0- . . . . .   | _____ |