

AMT Capital Loss Carryover to 2020 Worksheet

(Keep for your records)

2019

Name(s) as shown on return

Tax ID Number

1. Enter the amount from your 2019 Form 1040, line 11b, or your 2019 Form 1040-NR, line 41. If the amount would have been a loss if you could enter a negative number on that line, enclose this amount in parentheses . . . . . 1. \_\_\_\_\_

2. Enter the loss from your 2019 AMT Schedule D, line 21, as a positive amount . . . . . 2. \_\_\_\_\_

3. Combine lines 1 and 2. If zero or less, enter -0- . . . . . 3. \_\_\_\_\_

4. Enter the **smaller** of line 2 or line 3 . . . . . 4. \_\_\_\_\_

**If line 7 of your 2019 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.**

5. Enter the loss from your 2019 AMT Schedule D, line 7, as a positive amount . . . . . 5. \_\_\_\_\_

6. Enter any gain from your 2019 AMT Schedule D, line 15. If a loss, enter -0- . . . . . 6. \_\_\_\_\_

7. Add lines 4 and 6 . . . . . 7. \_\_\_\_\_

8. **Short-term capital loss carryover for 2020.** Subtract line 7 from line 5. If zero or less, enter -0-. If more than zero, also enter this amount on AMT Schedule D, line 6 . . . . . 8. \_\_\_\_\_

**If line 15 of your 2019 Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.**

9. Enter the loss from your 2019 AMT Schedule D, line 15, as a positive amount . . . . . 9. \_\_\_\_\_

10. Enter any gain from your 2019 AMT Schedule D, line 7. If a loss enter -0- . . . . . 10. \_\_\_\_\_

11. Subtract line 5 from line 4. If zero or less, enter -0- . . . . . 11. \_\_\_\_\_

12. Add lines 10 and 11 . . . . . 12. \_\_\_\_\_

13. **Long-term capital loss carryover for 2020.** Subtract line 12 from line 9. If zero or less, enter -0- . . . . . 13. \_\_\_\_\_