

Your current name	Your social security number
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Note: If you need more room to write your answer for any question, attach more pages. Be sure to write your name and social security number on the top of all pages you attach.

6 Who was your spouse for the tax years you want relief? File a separate Form 8857 for tax years involving different spouses or former spouses.

That person's current name	Social security number (if known)
Current home address (number and street) (if known). If a P.O. box, see instructions.	Apt. no.
City, town or post office, state, and ZIP code. If a foreign address, see instructions.	Daytime phone number (between 6 a.m. and 5 p.m. Eastern time)

7 What is the current marital status between you and the person on line 6?

- Married and still living together
- Married and living apart since _____
MM/DD/YYYY
- Widowed since _____ Attach a photocopy of the death certificate and will (if one exists).
MM/DD/YYYY
- Legally separated since _____ Attach a photocopy of your **entire** separation agreement.
MM/DD/YYYY
- Divorced since _____ Attach a photocopy of your **entire** divorce decree.
MM/DD/YYYY

Note: A divorce decree stating that your former spouse must pay all taxes does not necessarily mean you qualify for relief.

8 What was the highest level of education you had completed when the return or returns were filed? If the answers are **not** the same for all tax years, explain below.

- Did not complete high school
 - High school diploma or equivalent
 - Some college
 - College degree or higher. List any degrees you have ▶ _____
- List any college-level business or tax-related courses you completed ▶ _____
- Explain ▶ _____

9 When any of the returns listed on line 3 were filed, did you have a mental or physical health problem or do you have a mental or physical health problem now? If the answers are **not** the same for all tax years, explain below.

- Yes. Attach a statement to explain the problem and when it started. Provide photocopies of any documentation, such as medical bills or a doctor's report or letter.
 - No.
- Explain ▶ _____

10 Is there any information you are afraid to provide on this form, but are willing to discuss? Yes No

Part III Tell us if and how you were involved with finances and preparing returns for the tax years you want relief.

11 Did you intend to file a joint return for the tax year(s) listed on line 3? See instructions. Yes No

Explain why or why not ▶ _____
