

Your current name

Your social security number

Note: If you need more room to write your answer for any question, attach more pages. Be sure to write your name and social security number on the top of all pages you attach.

12 Describe your involvement in preparing the returns. Include details such as whether you prepared or assisted in the preparation of joint returns (for example, by providing Forms W-2 or 1099, gathering receipts, canceled checks, or other documentation), and whether you reviewed the returns before they were filed (and, if you did not review them, why not). If you were not involved in preparing the returns, did you agree to file the joint returns or did you know that the joint returns were filed? Explain below.

13 Explain what you knew about the income of the person on line 6 when the returns were filed. For example, describe each type of income that person had (such as wages, social security, gambling winnings, or self-employment business income), the amount of each type of income, and the year it was received. If that person had income you didn't know about when the returns were filed, explain why you did not know. If the person on line 6 was self-employed, explain whether and how you helped that person with the books and records.

14 Explain what you knew about any missing information on the returns when they were filed, and whether you asked about anything on the returns that you knew was missing. Also, explain what you knew about any incorrect information on the returns, even if you did not know the information was incorrect when the returns were filed, and whether you asked about anything on the returns that was incorrect. For example, if there was a deduction or credit on the returns, were you aware of any facts that made the item not allowable as a deduction or credit? If the answer is not the same for all tax years, explain below.

15 If the returns showed a balance due to the IRS, explain when and how you thought the balance due would be paid. If you didn't know the returns showed a balance due, explain why not.

16 Describe any financial problems you were having when the returns were filed, such as bankruptcy or bills you could not pay. If the financial problems were not the same for all tax years, explain below.

17 Describe how you were involved in the household finances and your role in deciding how money was spent. For example, explain whether you and the person on line 6 had joint accounts and how you or the person on line 6 used them (such as by making deposits, paying bills from those accounts, or reviewing the monthly bank statements). Explain what you knew about any separate accounts the person on line 6 had. If your involvement was not the same for all tax years, explain below.

18 For the years you want relief, did you or the person on line 6 incur any large purchases and/or expenses? Yes No
If "Yes," describe any large expenses you or the person on line 6 incurred (such as trips, home improvements, or private schooling), or any large purchases you or the person on line 6 made (such as automobiles, appliances, jewelry, etc.). Include the types and amounts of the expenses and purchases and the years they were incurred or made.
