

Part VI Terms of Agreement

By signing this transfer agreement, you agree to the following.

- The shareholder agrees to comply with all the conditions and requirements of section 965(h) and Regulations section 1.965-7(b), as well as any other applicable requirements of the regulations under section 965.
- If the Commissioner requests additional information (for example, additional information regarding the ability of the shareholder to make the payments required under section 965(h)), the shareholder will provide such information.
- If the Commissioner determines, at the time of submission or such later date until the section 965(i) net tax liability has been fully paid, that this consent agreement contains a material misrepresentation or material omission, the Commissioner may reject the consent agreement effective as of the date of the related triggering event.

Shareholder

Under penalties of perjury, I declare that I have examined this form, and to the best of my knowledge and belief, it is true, correct and complete. I certify that I have the authority to execute this form for the Shareholder reported in Part I.

Sign Here

Signature _____

Date _____

Print name _____

Print title _____

Email address _____

Daytime phone _____