

Name(s) as shown on return

Tax ID Number

If your employer withheld or you paid Additional Medicare Tax or Tier 1 RRTA taxes, use this worksheet to figure the amount to enter on line 7 of the Line 14 Worksheet.

**Social security tax, Medicare tax, and Additional Medicare Tax on wages.**

- 1. Enter the social security tax withheld (Form(s) W-2, box 4) . . . . . **1.** \_\_\_\_\_
- 2. Enter the Medicare tax withheld (Form(s) W-2, box 6). Box 6 includes any Additional Medicare Tax . . . . . **2.** \_\_\_\_\_
- 3. Enter any amount from Form 8959, line 7 . . . . . **3.** \_\_\_\_\_
- 4. Add lines 1, 2, and 3 . . . . . **4.** \_\_\_\_\_
- 5. Enter the Additional Medicare Tax withheld (Form 8959, line 22) . . . . . **5.** \_\_\_\_\_
- 6. Subtract line 5 from line 4 . . . . . **6.** \_\_\_\_\_

**Additional Medicare Tax on Self-Employment Income.**

- 7. Enter one-half of the Additional Medicare Tax, if any, on self-employment income (one-half of Form 8959, line 13) **7.** \_\_\_\_\_

**Tier 1 RRTA taxes as an employee of a railroad** (enter amounts on lines 8, 9, 10, and 11) **or employee representative** (enter amounts on lines 12, 13, 14, and 15). Do not include amounts in Form W-2, box 14, that are identified as Additional Medicare Tax or Tier 2 tax. Do not include amounts shown on Form CT-2 on line 3 for Additional Medicare Tax or line 4 for Tier 2 tax.

- 8. Enter the Tier 1 tax (Form(s) W-2, box 14) . . . . . **8.** \_\_\_\_\_
- 9. Enter the Medicare tax (Form(s) W-2, box 14) . . . . . **9.** \_\_\_\_\_
- 10. Enter the Additional Medicare Tax, if any, on RRTA compensation as an employee (Form 8959, line 17). Do not use the same amount from Form 8959, line 17, for both this line and line 14 . . . . . **10.** \_\_\_\_\_
- 11. Add lines 8, 9, and 10 . . . . . **11.** \_\_\_\_\_
- 12. Enter one-half of Tier 1 tax (one-half of Form(s) CT-2, line 1, for all 4 quarters of 2021) . . . . . **12.** \_\_\_\_\_
- 13. Enter one-half of Tier 1 Medicare tax (one-half of Forms CT-2, line 2, for all 4 quarters of 2021) . . . . . **13.** \_\_\_\_\_
- 14. Enter one-half of the Additional Medicare Tax, if any, on RRTA compensation as an employee representative (one-half of Form 8959, line 17). Do not use the same amount from Form 8959, line 17, for both this line and line 10 . . . . **14.** \_\_\_\_\_
- 15. Add lines 12, 13, and 14 . . . . . **15.** \_\_\_\_\_

**Line 6 Amount**

- 16. Add lines 6, 7, 11, and 15. Enter here and on Line 21 of Schedule 8812 and, if applicable, line 7 of Credit Limit Worksheet B . . . . . **16.** \_\_\_\_\_