

**Before you begin:**

- Figure the amount of any credits you are claiming on Schedule 3, lines 1 through 4; Form 5695, line 30; Form 8910, line 15; Form 8936, line 23; or Schedule R.

**Part 1**

1. Number of qualifying children under 17 with the required social security number:  
\_\_\_\_\_ x \$2,000. Enter the result . . . . . **1.** \_\_\_\_\_

2. Number of other dependents, including qualifying children who are not under 17 or  
who do not have the required social security number: \_\_\_\_\_ x \$500. Enter the result . . . . . **2.** \_\_\_\_\_

**Caution:** Do not include yourself, your spouse, or anyone who is not a U.S. citizen,  
U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 1.

3. Add lines 1 and 2 . . . . . **3.** \_\_\_\_\_

4. Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . . . . . **4.** \_\_\_\_\_

5. **1040 and 1040-SR Filers.** Enter the total of any -  

- Exclusion of income from Puerto Rico; and
- Amounts from Form 2555, lines 45 and 50,  
and Form 4563, line 15.

**1040-NR filers.** Enter -0-. } **5.** \_\_\_\_\_

6. Add lines 4 and 5. Enter the total . . . . . **6.** \_\_\_\_\_

7. Enter the amount shown below for your filing status.  

- Married filing jointly - \$400,000
- All other filing statuses - \$200,000

} **7.** \_\_\_\_\_

8. Is the amount on line 6 more than the amount on line 7?  
 **No.** Leave line 8 blank. Enter -0- on line 9.  
 **Yes.** Subtract line 7 from line 6 . . . . . **8.** \_\_\_\_\_  
 If the result is not a multiple of \$1,000, increase it to the next multiple of \$1,000.  
 For example, increase \$425 to \$1,000, increase \$1,025 to \$2,000, etc.

9. Multiply the amount on line 8 by 5% (0.05). Enter the result . . . . . **9.** \_\_\_\_\_

10. Is the amount on line 3 more than the amount on line 9?  
 **No. STOP**  
 You cannot take the child tax credit or credit for other dependents on line 19 of your Form 1040, 1040-SR, or  
 1040-NR. You also cannot take the additional child tax credit on line 28 of your Form 1040, 1040-SR, or  
 1040-NR. Complete the rest of your Form 1040, 1040-SR, or 1040-NR.  
 **Yes.** Subtract line 9 from line 3. Enter the result . . . . . **10.** \_\_\_\_\_  
 Go to Part 2 on the next page.