

Form 8815 - Line 9 Worksheet

Form 8815

(Keep for your records)

2021

Name(s) as shown on return

Tax ID Number

- | | | |
|---|----|-------|
| 1. Enter the amount from line 2 of Schedule B (Form 1040) | 1. | _____ |
| 2. Add the amounts from Form 1040 or 1040-SR, lines 1, 3b, 4b, 5b, 6b, and 7, and the amounts from Schedule 1 (Form 1040), lines 1 through 7 and 9. Enter the total | 2. | _____ |
| 3. Add lines 1 and 2 | 3. | _____ |
| 4. Enter the total of the amounts from Schedule 1 (Form 1040), lines 11 through 20, 23, and 25 | 4. | _____ |
| 5. Subtract line 4 from line 3. Enter the result here and on Form 8815, line 9 | 5. | _____ |