

Adjusted Qualified Education Expenses Worksheet

Form 8863

(Keep for your records)

2021

Name(s) as shown on return

Tax ID Number

Student name

Student Tax ID Number

- | | |
|---|-------|
| 1. Total qualified education expenses paid for or on behalf of the student in 2021 for the academic period | _____ |
| 2. Less adjustments: | |
| a. Tax-free educational assistance received in 2021 allocable to the academic period | _____ |
| b. Tax-free educational assistance received in 2022 (and before you file your 2021 tax return) allocable to the academic period | _____ |
| c. Refunds of qualified education expenses paid in 2021 if the refund is received in 2021 or in 2022 before you file your 2021 tax return | _____ |
| 3. Total adjustments (add lines 2a, 2b, and 2c) | _____ |
| 4. Adjusted qualified education expenses. Subtract line 3 from line 1. If zero or less, enter -0- | _____ |