

Capital Loss Carryover Worksheet to 2022

Schedule D

(Keep for your records)

2021

Name(s) as shown on return

Tax ID Number

1. Enter the amount from your 2021 Form 1040 or 1040-SR, line 15, or your 2021 Form 1040-NR, line 15. If the amount would have been a loss if you could enter a negative number on that line, enclose the amount in parentheses	1.	_____
2. Enter the loss from your 2021 Schedule D, line 21, as a positive amount	2.	_____
3. Combine lines 1 and 2. If zero or less, enter -0-	3.	_____
4. Enter the smaller of line 2 or line 3b	4.	_____
If line 7 of your 2021 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.		
5. Enter the loss from your 2021 Schedule D, line 7, as a positive amount	5.	_____
6. Enter any gain from your 2021 Schedule D, line 15. If a loss, enter -0-	6.	_____
7. Add lines 4 and 6	7.	_____
8. Short-term capital loss carryover to 2022. Subtract line 7 from line 5. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 6	8.	_____
If line 15 of your 2021 Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.		
9. Enter the loss from your 2021 Schedule D, line 15, as a positive amount	9.	_____
10. Enter any gain from your 2021 Schedule D, line 7. If a loss, enter -0-	10.	_____
11. Subtract line 5 from line 4. If zero or less, enter -0-	11.	_____
12. Add lines 10 and 11	12.	_____
13. Long-term capital loss carryover to 2022. Subtract line 12 from line 9.	13.	_____