

**Excess Social Security - Nonrailroad Employees
Worksheet - Form 1040, Schedule 3, Line 11**

(Keep for your records)

2021

Name(s) as shown on return

Tax ID Number

If you are filing a joint return, you must figure any excess tax withheld separately for each spouse. DO NOT combine amount of both husband and wife.

1. Add all social security tax withheld (but not more than \$8,854 for each employer). This tax should be shown in box 4 of your Forms W-2. Enter the total here 1. _____
2. Enter any uncollected social security tax on tips or group-term life insurance on Form 1040 or Form 1040-SR, Schedule 2, line 13 2. _____
3. Add lines 1 and 2. If \$8,854 or less, **stop** here. You cannot claim the credit 3. _____
4. Social security limit 4. \$8,854
5. Excess. Subtract line 4 from line 3 5. _____