

**FOR ALT MIN TAX PURPOSES ONLY**  
**Worksheet for AMT Form 1116, line 18**  
**(Worldwide Qualified Dividends and Capital Gains)**

(Keep for your records)

**2021**

Name(s) as shown on return

Tax ID Number

**Caution:** See the instructions for line 18 before starting this worksheet.

Percentages on lines 5, 7, and 9, are found in the instructions for Form 6251.

1. **Individuals:** Enter the amount from Form 6251, line 4.  
**Estates and trusts:** Enter taxable income without the deduction for your exemption . . . . . **1.** \_\_\_\_\_
  
2. Reserved . . . . . **2.** \_\_\_\_\_
  
3. Reserved . . . . . **3.** \_\_\_\_\_
  
4. Enter the amount from Form 6251, line 36 (25% gains) . . . . . **4.** \_\_\_\_\_
  
5. Multiply line 4 by 0.1071 . . . . . **5.** \_\_\_\_\_
  
6. Enter the amount from Form 6251, line 33 (20% gains and qualified dividends) . . . . . **6.** \_\_\_\_\_
  
7. Multiply line 6 by 0.2857 . . . . . **7.** \_\_\_\_\_
  
8. Enter the amount from Form 6251, line 30 (15% gains and qualified dividends) . . . . . **8.** \_\_\_\_\_
  
9. Multiply line 8 by 0.4643 . . . . . **9.** \_\_\_\_\_
  
10. Enter the amount from Form 6251, line 23 (0% gains and qualified dividends) . . . . . **10.** \_\_\_\_\_
  
11. Add lines 3, 5, 7, 9, and 10 . . . . . **11.** \_\_\_\_\_
  
12. Subtract line 11 from line 1. Enter the result here and on your AMT Form 1116, line 18 . . . . . **12.** \_\_\_\_\_